Lorain County's Transit Future

Lorain County Public Transportation Forum February 4, 2015

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Thanks for Inviting Me

- Why Lorain County Needs More Transit
- Why There Will Be More Transit in Your Future
- Why We Should Not Get Distracted by Rail
- Where We Go From Here

Why Lorain County Needs More Transit

Ninth Largest County in Ohio

County	Total Population (2012 Census Est.)
Cuyahoga	1,266,049
Franklin	1,196,070
Hamilton	802,516
Summit	541,106
Montgomery	536,270
Lucas	437,201
Stark	375,105
Butler	370,959
Lorain	301,597
Mahoning	235,463
Lake	229,528

Fourth Largest Hispanic Population

County Total Population (2012 Census Est.)	
Cuyahoga	61,270
Franklin	55,718
Lucas	26,974
Lorain	25,290 (8.4%)
Hamilton	20,607
Butler	14,670
Montgomery	12,177
Mahoning	11,136
Summit	8,660
Lake	7,825

20th Largest Transit Agency (in terms of funding)

				Operating Funds	
			Expended	Population	
	Rank	Agency	County	(\$Millions 2013)	(Thousands)
	1	Greater Cleveland RTA	Cuyahoga	228.93	1,266
	2	Central Ohio Transit Authority	Franklin	100.12	1,196
	3	Southwest Ohio RTA	Hamilton	88.82	803
	4	Greater Dayton RTA	Montgomery	57.96	536
	5	METRO RTA	Summit	38.69	541
	6	Toledo Area RTA	Lucas	25.22	437
	7	Stark Area RTA	Stark	17.08	375
	8	Laketran	Lake	12.01	230
	9	Western Reserve Transit Authority	Mahoning	9.33	235
	10	Portage Area RTA	Portage	8.30	164
	11	Butler County RTA + Middletown	Butler	4.44	371
	12	Licking County Transit Board	Licking	4.30	168
	13	Greene County Transit Board	Greene	3.07	164
	14	Claremont Transportation Connection	Claremont	2.88	199
	15	Lima Allen County RTA	Allen	2.77	105
	16	Medina County Public Transit + Brunswick	Medina	2.33	174
	17	Trumbull County Transit Board	Trumbull	1.85	207
	18	Richland County Transit	Richland	1.79	123
	19	Delaware County Transit Board	Delaware	1.77	181
	20	Lorain County Transit	Lorain	1.64	302
	21	Springfield City Area Transit	Clark	1.62	136
	22	Steel Valley RTA	Jefferson	1.28	68
	23	Warren County Transit Services	Warren	1.06	217
	24	Lawrence County Port Authority	Lawrence	1.03	62
	25	Miami County Public Transit	Miami	0.99	103
	Smaller Population/Larger Transit Budget than Lorain County				

Source: National Transit Database, 2013; US Census

Smaller Population/Larger Transit Budget than Lorain County

25th Largest Transit Agency (in terms of buses)

			Vehicles Operating	
Rank	Agency	County	Max Service	
1	Greater Cleveland RTA	Cuyahoga	531	
2	Central Ohio Transit Authority	Franklin	379	
3	Southwest Ohio RTA	Hamilton	345	
4	METRO RTA	Summit	187	
5	Greater Dayton RTA	Montgomery	173	
6	Toledo Area RTA	Lucas	145	
7	Laketran	Lake	86	
8	Portage Area RTA	Portage	58	
9	Stark Area RTA	Stark	57	
10	Butler County RTA + Middletown	Butler	53	
11	Western Reserve Transit Authority	Mahoning	50	
12	Claremont Transportation Connection	Claremont	45	
13	Licking County Transit Board	Licking	40	
14	Greene County Transit Board	Greene	35	
15	Medina County Public Transit + Brunswick	Medina	27	
16	Lima Allen County RTA	Allen	25	
17	Trumbull County Transit Board	Trumbull	24	
18	Miami County Public Transit	Miami	18	
19	Delaware County Transit Board	Delaware	16	
20	Warren County Transit Services	Warren	14	
21	Springfield City Area Transit	Clark	13	
22	Richland County Transit	Richland	12	
23	Lawrence County Port Authority	Lawrence	12	
24	Steel Valley RTA	Jefferson	7	
25	Lorain County Transit	Lorain	5	4

Source: National Transit Database, 2013

21st Largest Transit Agency (in terms of riders)

Deel		Country	Annual Unlinked	
	Agency	County	Trips	
1	Greater Cleveland RTA	Cuyahoga	49,206,289	
2	Central Ohio Transit Authority	Franklin	18,749,506	
3	Southwest Ohio RTA	Hamilton	16,946,008	
4	Greater Dayton RTA	Montgomery	9,742,574	
5	METRO RTA	Summit	5,427,929	
6	Toledo Area RTA	Lucas	3,448,749	
7	Stark Area RTA	Stark	2,691,630	
8	Licking County Transit Board	Licking	1,669,079	
9	Portage Area RTA	Portage	1,547,281	
10	Western Reserve Transit Authority	Mahoning	1,478,794	
11	Laketran	Lake	726,166	
12	Butler County RTA + Middletown	Butler	475,763	
13	Lima Allen County RTA	Allen	360,377	
14	Richland County Transit	Richland	300,045	
15	Springfield City Area Transit	Clark	288,592	
16	Steel Valley RTA	Jefferson	196,425	
17	Greene County Transit Board	Greene	178,003	
18	Claremont Transportation Connection	Claremont	161,868	
19	Medina County Public Transit + Brunswick	Medina	134,792	
20	Delaware County Transit Board	Delaware	71,583	
21	Lorain County Transit	Lorain	70,152	
22	Trumbull County Transit Board	Trumbull	54,622	
23	Warren County Transit Services	Warren	44,376	
24	Miami County Public Transit	Miami	40,012	
25	Lawrence County Port Authority	Lawrence	34,108	

Source: National Transit Database, 2013

Lorain County Transit



Hospitals



Dialysis



Wal-Mart!



Lorain County Transit



LCT Service Area: Population Density



LCT Service Area: Zero Car Households



LCT Service Area: One Car Households



LCT Service Area: Rental Housing



LCT Service Area: Poverty Households



LCT Service Area: Minority Population



Transit in Lorain County

- Transit is under-served and under-funded relative to other Ohio Counties
- Lorain County has significant high transit propensity populations
 - Lower IncomeStudentsDisabledElderlyMinoritiesNo Car
- Key destinations are not being served
- Lorain County is losing potential transit funding due to lack of local match

Why There Will Be More Transit In Your Future

Why There Will Be More Transit In Your Future

- Oil Prices
- Aging population
- Environmental concerns
- Preference for urban lifestyles
- Economic polarization
- Size and proportion of minority population

Gas Prices Rising

US Average Gasoline Price per Gallon, 1994-2015



The Population is Aging

Population by Age



The Population is Aging

Lorain County Age Trend

-1990:32.8-2000:36.5-2010:40.0-2012:40.9Ohio: 39.2 • USA: 37.3



Median age of the resident population of the United States from 1960 to 2013

Demand for Paratransit is Rising

 As Baby Boomers reach retirement age, their transportation needs change, creating an increased demand for transit, and in particular paratransit, services.





US Percentage of Households by Income Level, 1998-2013 (in US\$ 2013)

Source: US Census Data

The Minority Population is Growing

Race-Ethnic Profiles by Age Group, 2010



Source: Brookings Institution, based on 2010 Census Data

The Minority Population is Growing

Population by Race/Ethnicity



Source: Census Projections

Why There Will Be More Transit In Your Future

- Socio-economic and demographics trends guarantee a growth in future transit demand
- Governments at all levels are not prepared to financially support increased transit demand
- Political demand will eventually break the funding logjam

Why We Should Not Get Distracted By Rail



NEORail



Plans for Sandusky-to-Cleveland link

Officials in Cuyahoga, Lorain and Erie counties are considering plans that would bring commuter buses and then rail to a West Shore corridor over the next 15 years. The biggest challenge for a proposed four-phase plan — money. There's no source yet for the tens of millions of dollars that would be needed.



Phase 1 (Years 1-5)

- Resurrect Lorain County's bus system.
- Start bus route between Lorain and downtown Cleveland. Stops would be Black River Landing in Lorain, Midway Mall in Elyria and park-and-ride lots in Sheffield and Avon.
- Capital cost: \$11 million
- Yearly operating cost:
 \$8.3 million

Commuter bus stops

A Lorain-Black River

- B Midway Mall
- C Abbe Rd.
- D Avon (Lear-Nagle)

Phase 2 (Years 6-10)

- Launch bus route between Sheffield and Cleveland, with a second park-and-ride lot added in Avon.
- Start commuter bus service between downtown Sandusky and Cleveland, with stops at park-and-ride lots in Sandusky, Huron and Vermilion.
- Open a second park-and-ride lot in Avon.
- Capital cost: \$16 million
- Yearly operating cost:
 \$10 million

Phase 3 (Years 10-15)

- Start commuter-rail service on Norfolk Southern line between Black River Landing in Lorain and Cleveland, with stations in Sheffield, Avon, Westlake, Bay Village, Rocky River and Lakewood.
- Rail line would replace some of the bus service in Lorain County and possibly some in Cuyahoga County.
- Capital Cost: \$159.3 million
- Yearly operating cost:
 \$17 million

Phase 4 (Years 15+)

- Extend commuter rail line to Sandusky
- Capital Cost:
 \$221.8 million
- Yearly operating cost:
 \$18.3 million

SOURCE: WestShore Corridor Transportation Project THE PLAIN DEALER

Transit Warrants

Heavy Rail (Red Line)



Northern Ohio Rail Alliance

- Analyzing possible inter-city rail service between Cleveland, Toledo, Detroit
- Possible Stop in Elyria
- Different market than local, commuter rail
- Will require significant state, local investment

Why We Should Not Get Distracted By Rail

- Transportation planning starts with markets, not technology
- No more need to attract riders; there are more riders than we can serve under present funding
- Lorain County's most important transit markets will not be served by rail
 - Paratransit trips for elderly, disabled
 - Medical trips
 - Intra-county work trips for lower income workers
 - School/College trips

Why We Should Not Get Distracted By Rail

- The cost of commuter rail may be out of scale with Lorain County's financial capacity; must be a regional, State and Federal priority
- Rail has many fans, but also many enemies due to cost
- Associating transit with rail makes the enemies of rail the enemies of transit
- Supporting NORA is probably the best way to promote transit in Lorain County at this time

Where We Go From Here

Create "Friends of Lorain Transit" PAC
Do a county transit needs assessment

Quantify need, community interest
Identify supporters and political messages

Hire political consultant
Start campaign

Themes

Door-to-door paratransit for elderly, disabled
Access to jobs and educational opportunities, especially for young people, new workers
"The people you depend on, depend on LCT"

Potential Funding Sources

- Sales taxes are in place in all other NE Ohio counties with significant transit systems GCRTA: 1% Akron METRO: 0.5% Laketran, SARTA, PARTA, WRTA: 0.25%
 2013 Lorain Sales Tax Receipts: \$25.7 m based on rate of 0.75%
- So, 0.25% countywide sales tax in Lorain County would raise about \$8.5 million

Sales Taxes

- With additional state and Federal funding, this would allow LCT to operate a system on par with Laketran
 - Countywide paratransit for elderly, disabled
 - Limited local fixed route service connecting all highly populated areas, key destinations
 - Possible limited commuter bus service to downtown Cleveland, Hopkins Airport

Summing Up

- Lorain County is underserved by transit today
 Demand for transit is only going to increase
 Strategy focusing on elderly, disabled, students, new workers would fill critical need
- 0.25% sales tax would fund adequate service